

ABHS INTAKE DATA FORM

Today's Date: _____

1) Personal Identification Information

Client's Name: _____ Date of Birth: ___/___/___

Gender Identification: Male / Female / Transgender / Nonbinary

Sexual Orientation (Optional): _____

Marital Status: S / M / Single in Committed R'ship / Separated / Divorced / Widowed

Address: _____ City/State/ZIP: _____

Home Phone: () _____ Work Phone: () _____ Cell Phone: () _____

E-mail Address: _____

Would you like to receive appointment reminders via email? Yes / No

Are we permitted to contact you via Text Message regarding appointments? Yes / No

What is the best way to contact you? _____

Is it okay to leave a message if you are not available? _____

Employer's Name and Address: _____

Emergency contact person: _____ Relationship to you: _____

Phone number of emergency contact: _____

Who Referred you to this agency? _____

2) Parent / Legal Guardian Information

Please complete this section only if you are under the age of 18 years.

Name(s) of Parent(s) / Guardian(s): _____

Relationship to you: _____

Address: _____ City/State/ZIP: _____

Home Phone: () _____ Work Phone: () _____ Cell Phone: () _____

Employer(s): _____

3) Spouse / Partner

Please complete this section only if you are married or in a committed relationship.

Name of Spouse / Partner: _____ Date of Birth: ___/___/___

Address (if different from yours): _____

Home Phone: (____) _____ Work Phone: (____) _____ Cell Phone: (____) _____

Employer(s): _____

4) Insurance Information

Primary Insurance: _____ Phone: _____

Policy #: _____ Group #: _____ Effective Date: ___/___/___

Insured's Name: _____ DOB: ___/___/___ SSN: _____ - _____ - _____

Insured's Address: _____ Insured's Phone: _____

Secondary Insurance: _____ Phone: _____

Policy #: _____ Group #: _____ Effective Date: ___/___/___

Insured's Name: _____ DOB: ___/___/___ SSN: _____ - _____ - _____

Insured's Address: _____ Insured's Phone: _____

Person Responsible for Payment: _____

5) Family Data

| <u>Relative</u> | <u>Living?</u> | <u>Age</u> | <u>Sex</u> |
|-----------------|----------------|------------|------------|
| Male Parent | Yes / No | ___ | Male |
| Female Parent | Yes / No | ___ | Female |
| Your Sibling | Yes / No | ___ | M / F |
| Your Sibling | Yes / No | ___ | M / F |
| Your Sibling | Yes / No | ___ | M / F |
| Your Sibling | Yes / No | ___ | M / F |
| Your Child | Yes / No | ___ | M / F |
| Your Child | Yes / No | ___ | M / F |
| Your Child | Yes / No | ___ | M / F |
| Your Child | Yes / No | ___ | M / F |

6) Health Information

Name of Primary Care Physician: _____ Phone: _____

Office Address: _____

If you give us permission to contact your Primary Care Physician to coordinate care, please sign your name here:

_____ Date: _____

Name of Psychiatrist (or Psychiatric Nurse Practitioner): _____

Phone: _____ Office Address: _____

If you give us permission to contact your Psychiatrist or Psychiatric NP to coordinate care, please sign your name here:

_____ Date: _____

Medications:

| Name | Dosage | Date Began | Who Prescribed? | Purpose? |
|-------|--------|------------|-----------------|----------|
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ |

Please check if you or anyone in your immediate family (parents, siblings, children) has had any of the following conditions:

| | Self | Family | | Self | Family |
|--------------------------|------|--------|-----------------------------|------|--------|
| Alcoholism | ___ | ___ | Drug Abuse | ___ | ___ |
| Allergies | ___ | ___ | Heart Disease | ___ | ___ |
| Anorexia/Bulimia | ___ | ___ | High Blood Pressure | ___ | ___ |
| Anxiety | ___ | ___ | Liver Problems | ___ | ___ |
| Arthritis | ___ | ___ | Multiple Sclerosis | ___ | ___ |
| Asthma | ___ | ___ | Obsessions/Compulsions | ___ | ___ |
| Bipolar Mood Disorder | ___ | ___ | Physical Abuse | ___ | ___ |
| Cancer | ___ | ___ | Physical Disability | ___ | ___ |
| Depression | ___ | ___ | Psychiatric Hospitalization | ___ | ___ |
| Developmental Disability | ___ | ___ | Seizures | ___ | ___ |
| Diabetes | ___ | ___ | Sexual Abuse | ___ | ___ |

Other (Please specify): _____

(6—Health Information, Continued)

How would you rate your present health? Excellent / Good / Fair / Poor

When did you last visit a physician, and why?

Please list any current physical symptoms or illnesses:

How much alcohol do you typically drink in the course of a week? _____

How often do you use other, “recreational” drugs (for example, marijuana, cocaine, etc.)?

Has alcohol or other drug use ever caused financial, social, legal, medical, emotional, or other problems for you? Yes / No

If “yes,” when was that? _____

Do you smoke cigarettes? Yes / No If “yes,” how many per day? _____

If “no,” have you smoked cigarettes regularly in the past? Yes / No

How many times do you exercise per week, on average? 0 1-2 3-4 > 4 times

Are you on any kind of special diet? Yes / No

If “yes,” please describe: _____

7) Treatment History

Have you ever seen a psychologist or other counselor before for a psychological or emotional issue? Yes / No

If “yes,” please list the approximate dates of treatment & the type of treatment you received, for example, “1998-99, saw a counselor & took medication for depression”:

Have you ever been hospitalized in an inpatient setting for a psychological or emotional issue? Yes / No

If “yes,” when? _____

Have you ever been treated for a substance use disorder? Yes / No

If “yes,” when? _____

Have you ever attempted suicide? Yes / No

If “yes,” how and when? _____

8) Problem Checklist

Please indicate which issues are problematic for you at this time by circling a number.

| Type of Problem | Not a Problem | Minor Problem | Important Problem | Most Important |
|---|---------------|---------------|-------------------|----------------|
| 1. Problems between husband/wife, romantic partners | 1 | 2 | 3 | 4 |
| 2. Family problems, parenting problems, children's behavior, problems with parents, brothers, sisters | 1 | 2 | 3 | 4 |
| 3. Problems with social skills, social life, finding friends, getting along with others | 1 | 2 | 3 | 4 |
| 4. Trouble coping with emotions such as anger, depression, anxiety, stress, withdrawal, etc. | 1 | 2 | 3 | 4 |
| 5. Problems with sexual functioning | 1 | 2 | 3 | 4 |
| 6. Problems with alcohol, drugs, food, or gambling | 1 | 2 | 3 | 4 |
| 7. Legal problems, such as divorce, custody, arrests | 1 | 2 | 3 | 4 |
| 8. Home management, care of the house & family members | 1 | 2 | 3 | 4 |
| 9. Health concerns | 1 | 2 | 3 | 4 |
| 10. Money and budgeting problems | 1 | 2 | 3 | 4 |
| 11. Job or school related problems, such as job dissatisfaction, poor performance, unemployment | 1 | 2 | 3 | 4 |
| 12. Domestic violence, physical/sexual abuse (past or current) | 1 | 2 | 3 | 4 |
| 13. Other: _____ | 1 | 2 | 3 | 4 |

9) Degree of Distress/Disruption, & Treatment Expectations

Overall, to what degree are your current concerns disrupting your daily life? (Please check one.)

- I feel immobilized much of the time; it is very hard to cope.
 My concerns affect me a great deal; they bother me much or most of the time.
 They affect me to a considerable degree; they interfere with my performance.
 They affect me to some degree; they bother me somewhat.
 These concerns bother me slightly or not at all.

How long do you expect it will take for your needs to be satisfied in treatment? _____

10) Strengths, Supports, Leisure

Where do you find support? (Please include friends, family, community involvements, and spiritual connections) _____

What do you do in your spare time? (Please include hobbies and other interests) _____

How much education have you completed? _____

What are your personal strengths? _____
